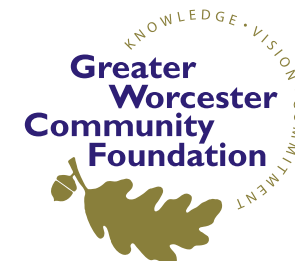




2022 ANNUAL REPORT

COMMUNITY: WE DO MORE TOGETHER

NAMED FUNDS



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Individuals, families, and organizations entrust the Foundation to manage their charitable giving through named funds. We're privileged to facilitate their philanthropy through stewardship and distribution of the following funds. A listing of all named funds sorted by fund type (followed by the year created) follows.

DISCRETIONARY AND FIELD OF INTEREST FUNDS

respond to pressing community needs and opportunities

Action for Racial Equity Fund, 2020
 Albert R. and Carolyn Jones Fund, 1995
 Andrew N. Ahlfors and Helmi E. Ahlfors Fund, 2002
 Ann J. and Richard Prouty Fund, 1988
 Anna S. and Warren G. Davis Fund, 1998
 Arthur E. and Janet S. Jones Fund, 2017
 Barbara E. and William E. Christensen Fund, 1998
 Barbara S. Massey Fund, 2000
 Basic Needs Capital Grants Fund, 2018
 Bradford J. Kemp Fund, 2008
 Bradley C. Higgins Fund, 1982
 Brian M. and Maureen E. Chandley Fund, 2017
 Carol L. Seager Fund, 2014
 Central Massachusetts Health Standards Fund, 1990
 Charles H. Farnum Fund, 2003
 Child Wellness Fund, 2001
 Community Ministries Fund, 2006
 Community Response Fund, 2010
 Corinne Charron Turner Fund, 1986
 Creative Worcester Initiative Fund, 2021
 Curtis G. Watkins Education Fund, 1995
 Cynthia and Warren C. Lane Jr. Memorial Fund, 2021
 D. Russell and Atsye S. Taft Fund, 1992
 Dan R. and F. Ann Lewis Charitable Fund, 2017
 David H. and Betty J. Green Fund, 2019
 Douglas P. Butler Fund, 1998
 Dr. Harold M. Constantian Fund, 1997
 Dr. Leon, Arax and Sona Husician Fund, 2016
 Eliza D. and Cora J. D. Dodge Fund, 1985

Elva E. and John J. Chisholm Fund, 1989
 EMC Community Fund, 2000
 Estelle M. Sullivan Fund, 2003
 Esther and Howard G. Freeman Fund, 1984
 Evelyn and Sumner Silver Fund, 2007
 Fairlawn Foundation Fund, 1991
 Fairman C. Cowan Fund, 1995
 Fallon/OrNda Community Health Fund, 1996
 Founders Fund, 1983
 Frances F. Mansfield Discretionary Fund, 1996
 Frances S. and Francis H. Dewey III Fund, 2010
 Francis A. and Jacquelyn H. Harrington Human Services Fund, 1992
 Friends of Learning in Killingly Fund, 1998
 Fund for the Arts and Humanities, 1993
 Garfield Berry Fund, 1998
 George I. Alden Education Fund, 2010
 Gertrude Alice Johnson Fund, 2002
 Gilbert H. Sundberg Fund, 1987
 GLBT Endowment Fund, 2010
 Greater Worcester Jaycees Fund, 1997
 H. Arthur Smith Discretionary Fund, 1986
 H. Arthur Smith Fund, 1986
 Harriet Miller Hight Education Fund with the Association of Colored Peoples, 1982
 Harry G. Stoddard Fund, 1992
 Haskell and Ina Gordon Fund, 1980
 Irving N. and Annabel Wolfson Fund, 1998
 Isabel K. Arms Fund, 2015
 Isaac Southgate Fund For Leicester, 2010
 James J. and Patricia A. Moynihan Fund, 2003
 Jean B. and Gilbert S. Davis Fund, 1994

Jeppson Memorial Community Fund, 1976
 John F. and Rayna Keenan Fund, 1994
 Joseph A. Tosoni Fund, 2002
 Leicester Savings Bank Fund, 1997
 Lois Anne Memorial Fund, 1993
 Lorraine Crepeau Fund, 2006
 Lund Pioneer Fund, 2010
 Main South Fund, 1999
 Margaret A. and Ralph H. Gowitz Fund, 1990
 Margery M. and O. Vincent Gustafson Fund, 1980
 Marian B. Kubelus and Marian Zell Nesbit Memorial Fund, 1984
 Marion Stoddard Fletcher Fund, 1992
 Marlene and David Persky Fund, 1997
 Mary B. Grogan Fund for Youth, 2001
 Max H. Kuhner and Eloise A. Kuhner Fund, 2005
 Melvin and Martha Rosenblatt Fund, 1985
 Mr. and Mrs. Robert H. Wetzel Fund, 1983
 Nathan and Barbara Greenberg Fund, 1982
 Nils Bjork Memorial Fund, 1992
 Norman L. and Dorothy A. Sharfman Fund, 2004
 Olive I. and Anthony A. Borgatti Jr. Fund, 1987
 Orville Harrold Fund, 2006
 Partnership Fund, 1990
 Providence & Worcester Railroad Company Fund, 1991
 Quota International of Worcester Fund, 1998
 Ragnhild L. Gersdorf Fund, 1994
 Raymond P. Harold Discretionary Fund, 1982
 Richard C. Daniels Fund, 2001
 Robert and Mary S. Cushman Fund, 1978
 Robert J. and Anne C. Whipple Fund, 1997
 Robert M. and Carolyn G. Hyde Fund, 1998

VAUGHN KAPRELIAN MEMORIAL FUND



Vaughn Kaprelian (1934-2021) makes a gift of more than \$4 million that will benefit his community in perpetuity. “When I heard about his donation, my heart swelled,” says Alison Lindsay, Vaughn’s niece. “In our family, it’s been modeled to us to always give what we can. It’s never been told to us, but that’s what was shown. And that’s what my uncle did. With his endowed fund, instead of helping just one person, he’ll help many.”

Escaping the Armenian genocide, Vaughn’s paternal grandparents migrated to Westborough and became farmers. Their land became his lifelong home.

After serving in the U.S. Army, attaining the rank of Private First Class, Vaughn became a self-employed blasting engineer. Known to his many friends as a “Renaissance Man,” Vaughn was a talented painter, and enjoyed playing banjo, beekeeping, gardening, and riding around the family farm on his Harley Davidson with his niece on the back. “He was all in,” says Alison, “with whatever he did.”

WYATT R. AND ERIKA D. WADE FUND WYATT R. AND ERIKA D. WADE FUND FOR UNITED WAY OF CENTRAL MA

With their two new funds—an unrestricted Foundation fund and a designated fund for the United Way of Central MA—Erika and Wyatt perpetuate their support of organizations they regard as integral to quality of life in Greater Worcester.

“Worcester is the best place I’ve ever lived,” says Wyatt, retired President of Davis Publications, founded in 1901 by Erika’s great-grandfather. “Its community spirit is extraordinary. These two nonprofits have a lot to do with that.” “Both organizations work to meet ongoing community needs as well as unexpected challenges such as the pandemic,” adds Wyatt, a Foundation corporator. “They benefit all who live here.”

“Nonprofits large and small depend on Foundation support,” says Erika, an artist and former board member of ArtsWorcester, based in the Davis family’s Printers Building, now a hub for nonprofits. “My parents and grandparents also established discretionary funds that have increased significantly through the Foundation’s investments. We want to follow in that tradition by establishing these two new funds.”



Robert S. and Helen A. Bowditch Fund, 1990
Robert W. Booth Fund in Memory of George F. Booth, 1988
Rosemary Davis Environmental Preservation Fund, 2001
Ruth and John Adam Fund, 2000
Ruth H. and Warren A. Ellsworth Fund, 1983
Saint Vincent Healthcare Fund, 1999
Samuel Frank Charitable Fund, 1993
Seven Hills Youth Fund, 1995
Shepherd Knapp School Fund, 1979
Spag’s Supply Fund, 1986
Sumner Lee Sharfman Fund, 1984
Total Provision Fund, 2021
UniBank September 11th Emergency Personnel Education Fund, 2002
United Bank MA Charitable Fund, 2022
Vaughn Kaprelian Memorial Fund, 2022 **NEW**
Warner S. and Mary F. Fletcher Discretionary Fund, 2017
Water and Land Stewardship Fund, 2000
William R. and Janet A. Carrick Discretionary Fund, 2016
Worcester County Deputy Sheriffs Association Fund, 1999
Worcester County Food Bank Fund to End Hunger, 2011
Worcester Credit Bureau Fund, 1992
Worcester Executives Association - Dana DeAngelis McDonald Fund, 2000
Wyatt R. and Erika D. Wade Fund, 2022 **NEW**
Youth for Community Improvement Endowment Fund, 2001
Youth Opportunity Fund, 1981

DONOR ADVISED FUNDS

enable donors to recommend grants to organizations that match their passions and values

ACAR Fund, 2018
Amos E. and Ann Laura Wasgatt Fund, 1997
Argitis Family Fund, 2004
Arthur H. and Elizabeth A. Jay Fund, 2017
Arthur M. Pappas and Martha R. Pappas Donor Advised Foundation, 2002
Augusta H. Kressler, M.D. Fund, 2002
Barbara H. Gaudette Fund, 2007
Barrett and Mahroo Morgan Donor Advised Fund, 2008
Bartholomew and Company Anniversary Fund, 2014
Belanger Family Fund, 2013
Bowditch & Dewey Fund, 1990
Bozenhard Charitable Fund, 2005
Candi Tiarks Cancer Research Fund, 1996
Charles E. Scott Community Fund, 1997
Charles E. Soule Paul Revere Insurance Group Centennial Fund, 1995
Charles H. McDonald Memorial Foundation, 2005
C. Jean and Myles McDonough Fund, 1988
Clearbrook Fund, 2015
Courtney C. Wetzel Memorial Scholarship Fund, 2012
Dana L. DeAngelis-McDonald Memorial Fund, 2002
Dan Salmon Fund, 2015
David J. Lionett Fund, 2004
David R. and Rosalie A. Grenon Fund, 1986
Descendants of Lucille and Richard Fontaine Family Fund, 2017
Donald J. and Tina Mancini Family Fund, 2014
Donna R. C. and John E. Sansoucy Fund, 2006
Dr. James J. Convery and Tracy A. Craig Fund, 2009
Drs. Ivan and Noreen Green Family Fund, 2021
Finnish American Social Club Fund, 1998
Fontaine Fund, 2003
Frances M. Herron Fund, 1997

Francis A. Ford and Shirley A. Doyle Fund, 2011
Geoffrey Dancey and Rashida Garcia-Dancey Family Fund, 2014
George and Anna Krikorian Family Fund, 1994
Gerald and Patricia Gates Fund, 2017
Henry B. and Jane K. Dewey Fund, 1994
Herlihy Family Memorial Fund, 2017
James R. Buonomo and Paula Rowse Buonomo Fund, 2013
J and J Fund, 2014
Jane Bath Fund, 2007
Jane Ellen Thompson and Robert M. Gordon Charitable Fund, 2022 **NEW**
Janet W. Schuyler and Stanley H. Gutridge Fund, 1997
Jeanne Remillard Curtis Fund, 1999
JoAnn Waite Bennett Memorial Fund, 2010
John and Jeanne Esler Family Fund, 2020
John J. and Elaine C. Cahill Family Fund, 2012
John M. Nelson Fund, 1990
Keamy Fund, 2014
LEAH Fund, 2020
Lillian Knowles Eldred Fund of Pakachoag Church for the Support of Sacred Music, 1999
Lillian R. Goodman and Mary K. Alexander Fund for Nursing Education and Research, 1999
Lionel M. and Cynthia E. Lamoureux Fund, 2000
Lisi-Greene Fund, 2004
Liz Fund, 2022 **NEW**
MacLean Family Fund, 2004
Marcia Butzel Fund, 2001
Margaret and Gordon Torgersen Fund, 2000
Mark and Elise Seeley Fund, 2018
Marla Maykel Pyle Fund, 2001
Mary and William Ritter Fund, 2018
Mel and Jeanne Pelletz Fund, 2020
Meridith D. Wesby Founders Fund, 2012
Metzger Family Fund, 2010

JANE ELLEN THOMPSON AND ROBERT M. GORDON CHARITABLE FUND

Jane Ellen Thompson and her husband Robert Gordon recently celebrated their 70th birthdays. One way the couple marked this milestone was to create an endowed fund to perpetuate their philanthropy—and to enhance their giving during their lifetimes.



“We don’t have children, and we’ve both worked all our lives,” says Jane Ellen, a licensed acupuncturist. “When we’re gone, we’d like to leave a legacy that fosters music and the arts, social justice, reproductive health, the environment, and public education.”

New members of the Foundation’s Acorn Society, which honors donors who establish planned gifts, Jane Ellen and Robert find that their donor advised fund streamlines their support of nonprofits in Worcester and beyond. “Our fund gives us a simple, efficient way to do what we want to do,” says Robert, an engineer and a musician. “Rather than us writing individual checks, the Foundation will carry out our grantmaking choices. After we’re gone, our fund will keep benefiting our causes in perpetuity.”



LIZ FUND

Years before childcare became an established profession, Elizabeth A. Mysliwiec (1948-2021) pioneered her home-based practice, and mentored other women inspired by her success. Generations of Worcester children have cherished their years as “Liz Kids,” and in turn entrusted their own children into her care.

“Our days together were year-round play,” says Danielle, Liz’s daughter, for whom the other kids became extended family. “We’d build snow forts, bake holiday cookies, learn to swim, and make birthday cakes unique to each child.” Above all pleasures was time at the lake in Douglas now known as Breezy Picnic and Waterslides.

“The lake is as strong, joyful, and calm a spot as Liz was as a person,” says Liz Kid Naomi LeBlanc. She, Danielle, their siblings, and a wide circle of Liz’s loved ones have created this donor advised fund to honor Liz by spreading her joy to other children.

Its grants will enable families of limited means to enjoy summer days at the lake.

Michael and Carol Sleeper Family Fund, 2021
 Mitra Family Joy Guru Fund, 2013
 Newell and Betty Hale Fund, 2001
 Nunley Family Fund, 2013
 Olive I. and Anthony A. Borgatti Jr. Donor Advised Fund, 1987
 Pakachoag Church Fund for Human Understanding, 1999
 Paul and Fay Rossley Fund, 1995
 Paul E. Cohan Fund, 2000
 PENTA Legacy Fund, 2016
 Peter H. and Catherine H. Levine Fund, 2007
 Pitcher Family Fund, 2014
 Pollack Peace Fund, 2022 **NEW**
 Protector Group Charitable Fund, 2022 **NEW**
 Pyle Fund, 1986
 Raymond P. Harold Memorial Fund, 1982
 R. Norman and Loretta J. Peters Fund, 2020
 Robby Guyott Memorial Fund, 2013
 Rosalind Lee and Victor Ambros Fund, 2014
 Ross and Lisa Dik Fund, 1993
 Ruth and Peter Metz Family Foundation Fund, 2022 **NEW**
 Salois Family Fund, 2010
 Sarah B Lange Fund for Social Change, 2021
 SASA Fund, 2011
 Stonewall Fund, 2008
 Todd and Shelley Rodman Fund, 2021
 Todd H. Wetzel Fund, 1992
 Town of Petersham Fund, 1984
 Traina Family Youth Development Fund, 1999
 Tree Fund, 2000
 Trust in Kids Fund, 1987
 Weiss Family Fund, 2020
 Whittier Family Charitable Gift Fund, 2007
 Who is Worcester Fund: Toth and Bachez, 2021

William and Maureen Kelleher Charitable Fund, 2008
 Worcester Postal Credit Union Charitable Fund, 2014
 Wynne L. Chase Fund, 1998

SCHOLARSHIP FUNDS

support college tuition for area students

Admiral and Mrs. Louis E. Denfeld Scholarship Fund, 2007
 Adolfo Arrastia Beacon of Light Scholarship Fund, 2005
 Alexander G. Simonatis Scholarship Fund, 2004
 Andrew Sala Memorial Scholarship Fund, 1998
 Anita and Nathaniel A. Feingold Scholarship Fund, 1994
 Anne Carey Murphy Memorial Scholarship Fund, 2001
 Anthony E. Mickunas Memorial Scholarship Fund, 1987
 Arno and Roberta E. Wagner Scholarship Fund, 2013
 Arthur J. Remillard Jr. Scholarship Fund, 2001
 Arthur J. Smith and Dorothy G. Smith Scholarship Fund, 2005
 Auburn Knights of Columbus Scholarship Fund, 2022 **NEW**
 Auburn Woman’s Club Fund, 2000
 AVID North Scholarship Fund, 2004
 Belmont Street Community School Scholarship Fund, 2000
 Ben P. Masterman Scholarship Fund, 2013
 Bradford J. Kemp Scholarship Fund, 2008
 Bruce S. Bennett Fund for Community Journalism, 2006
 Carrick Foundation Scholarship, 2000
 Catherine Burgholzer Memorial Scholarship Fund, 2014
 Charles & Louise Hugo Community Service Award Fund, 2007
 Charlton PTO Fund, 1999
 Chris and Helena Liazos Scholarship Fund for Saint Spyridon’s Families, 2019
 Chris and Helena Liazos Scholarship Fund for South High Students, 2019
 Class of Tomorrow Scholarship Fund, 2012

AUBURN KNIGHTS OF COLUMBUS SCHOLARSHIP FUND



Adapting to declining membership, the Knights of Columbus – Auburn #4158 Council sold its building in 2012 and moved its monthly meetings to the parish hall of North American Martyrs Church. The long-serving council recently closed, but its tradition of local philanthropy will live on through its new fund. Each year, a four-year scholarship will benefit a high school senior in Auburn with an interest in a health or education career, good grades, and financial need. Its criteria also favor members of the parish that provided the council with a welcoming home.

Council members learned of the Foundation from the Auburn Woman's Club, which in 2000 created a scholarship fund. "Foundation investments have grown their fund, enlarging its scholarships," says David Dobson, a former Grand Knight of the council and a member since 1963. "We saw the benefits right away. After we're gone, this fund will keep awarding scholarships in the name of the council for decades to come."

Claudia Simonian Scholarship Fund, 2007
Constantine Mina and Vasiliky Strates Moschos Scholarship Fund, 2005
Cynthia and Harrison Taylor Scholarship Fund, 2017
Daniel Ha Memorial Scholarship Fund, 2015
Daniel Stephen Lussier Athletic Scholarship Fund, 2010
Debbie Anne Johnson Memorial Fund, 1993
Deborah A. Kaufman Scholarship Fund, 1990
December 3rd Scholarship Fund, 1999
Dennis Elroy Barry Memorial Scholarship Fund, 2005
Derek Gaudette Memorial Scholarship Fund, 1995
Doris Salzer Memorial Scholarship Fund, 2012
East Brookfield Scholarship Fund, 2007
Edward Carien Scholarship Fund, 2010
Elm Park Community School Scholarship Fund, 1987
Emanuel's Empowerment Fund, 2012
Emil Haddad Jazz Scholarship Fund, 2004
Erin Coonan Schmidt Scholarship for Health and Wellness Fund, 2015
Fairlawn Foundation Scholarship, 1997

Finnish American Social Club Scholarship Fund, 2003
Fitchburg Sportsmen's Club Scholarship, 2009
Frances F. Mansfield Scholarship Fund, 1996
Francine "Doc" Smith Scholarship Fund, 2013
Fred and Leona Eppinger Scholarship Fund, 2007
Friends of Rutland Heights Hospital Permanent Fund, 1993
General Scholarship Fund, 1990
George W. Hanson Memorial Scholarship Fund, 2015
Greg's Grant Fund, 1997
Grynsel Educational Scholarship Fund, 2006
Harold R. Jensen Memorial Scholarship Fund, 2021
Hedin Family Memorial Scholarship Fund, 2007
Helen and Chuck Arsenault Memorial Scholarship Fund, 2000
Herbert D. Sherwin Memorial Scholarship Fund, 2004
Howard W. Dunbar Scholarship Fund, 2022 **NEW**
Ida and Murray Rotman Scholarship Fund, 1985
Janet Fraser Scholarship Fund, 1999
Jeffrey S. Edinberg Memorial Scholarship Fund, 2002
Jenica Lynn Junnila Memorial Scholarship Fund, 2000

John and Fran Duke Scholarship Fund, 2004
John F. Freeland Memorial Fund, 2005
John N. Engelsted Fund, 1982
Joseph D. Early Scholarship Fund, 2006
Joseph F. and Claire L. Halvey Scholarship Fund, 2002
Judge and Mrs. William Garbose Fund, 1998
Kathleen Terry Memorial Scholarship Fund, 2005
Kelly A. Davis Memorial Scholarship Fund, 2014
Ken and Pat Jones Scholarship Fund, 2014
Laurie C. Tinsley Scholarship Fund, 2002
Lawrence M. and Augusta L. Keeler Scholarship Fund, 1978
Leicester High School Football Alumni Scholarship Fund, 2007
Leicester Samaritan Nursing Association Fund, 1996
Leicester Savings Bank Scholarship, 1999
Leonard F. Leamy Scholarship Fund, 2006
Leonard H. White Scholarship Fund, 2011
Leonide J. Lemire VFW Post 6055 Scholarship Fund, 2017
Leroy Weiner Scholarship Fund, 2000
Lieutenant James F. "Jay" Lyons III Memorial Scholarship Fund, 2001
Lincoln Village Scholarship Fund, 2001
Loretta J. Belval Scholarship Fund, 2002
Love Your Neighbor Award Fund, 2015
Lt. Colonel Irving A. and Colonel Marie C. Lepore Fund, 2012
Lunenburg Opportunity Fund, 1999
L.W.V.O. Memorial Scholarship Fund, 2010
Magee Family Education Fund, 2003
Margaret G. Wolcott Scholarship Fund, 2018
Marilyn M. and Russell S. Fox Scholarship Fund, 2010
Mark MacPherson Lightbown Memorial Scholarship Fund, 1980
Mark W. Tripp Scholarship Fund, 2011
Marty Hastings Memorial Scholarship, 2010
Mary and John Buckley Memorial Educational Fund, 1998

Mary Ann Binkoski Scholarship Fund, 2011
 Mary Connolly Memorial Scholarship Fund, 1999
 Mary Falby Logan and Francis Logan Jr. Scholarship Fund, 2004
 Mary Olive Wood Scholarship Fund, 1992
 Mary R. Fedeli Memorial Scholarship Fund, 2002
 Mary Sahagen Lonstein Scholarship Fund, 2014
 Maureen Henrickson Memorial Scholarship Fund, 2004
 Max H. and Eloise A. Kuhner Scholarship Fund, 2009
 Melanie Davidian Memorial Scholarship Fund, 2017
 Melvin S. Cutler Fund, 1986
 Michael Minty Memorial Scholarship Fund, 1988
 Middlesex Savings Charitable Foundation Scholarship Fund, 2005
 Nichols Academy Marilyn T. and Gerald Fels Scholarship Fund, 2001
 Norma and Saul F. Feingold Fund, 1983
 Patricia A. and Robert M. Bourke Memorial Scholarship Fund, 2014
 Patricia Proko Morris Memorial Scholarship Fund, 2012
 Paul E. Tarkiainen Art Award Fund, 1995
 Paul J. Westberg Memorial Scholarship Fund, 2000
 Paul M. Gervais Memorial Music Scholarship Fund, 2018
 Project Aspire Fund, 2011
 Reginald Washburn Scholarship Fund, 1990
 Rev. Richard and Shirley Wright Emmanuel Baptist Church Scholarship Fund, 2016
 Richard and Carol Dymek Scholarship Fund, 2006
 Richard and Jeanne Ahlquist Community Service Scholarship Fund, 2015
 Richard W. Pierce Fund, 1985
 Robert P. Currie Scholarship Fund, 2013
 Robert P. Goulet Memorial Scholarship Fund, 1998
 Robert Thomson Scholarship Fund, 2009
 Robert T. Salem Educational Trust Fund, 2022 **NEW**

Santo J. and Ellen M. DiDonato Memorial Scholarship Fund, 1999
 Sarah Daniels Pettit and William O. Pettit Jr. Scholarship Fund, 1996
 Steelman Expository Writing Scholarship Fund, 1999
 Stephen G. and Jacqueline A. Economos Scholar-Athlete Fund, 2007
 Steve Drawbridge Memorial Fund, 2008
 Sumner B. Tilton Memorial Scholarship Fund, 1985
 Swedish National Federation Nylund Memorial Scholarship Fund, 2001
 Tahanto Regional High School Scholarship Fund, 1997
 Tobin Family Fund, 1999
 Wallace D. and Dorothy M. Andrews Scholarship Fund, 2011
 Webster Square Business Association Scholarship Fund, 2002
 William J. Short Scholarship Fund, 2002
 William P. and Carolyn C. Cannon Scholarship Fund, 2012
 Worcester Latino Coalition Scholarship Fund, 1999
 Worcester Swedish Charitable Association Scholarship Fund, 2001
 Worcester Woman's Club Fund, 1999

DESIGNATED FUNDS

support one or more organizations in perpetuity

Abby's Empowerment Fund, 2009
 Alice C.A. Sibley Fund, 2004
 Arthur J. Remillard Jr. Fund, 1993
 Barbara Allen Booth Fund, 2001
 Barbara Marks Rothschild Arts and Education Scholarship Fund, 2004
 Barre Center for Buddhist Studies Fund, 2017
 Barrett and Mahroo Morgan Fund, 2007
 Bolton Public Library Endowment Fund, 2012
 Bosler Humane Society Fund, 1986

***The Scholarship will support
 college-bound students of
 North Brookfield who
 use their talents to improve
 their community.***

ROBERT T. SALEM EDUCATIONAL TRUST FUND

Robert T. Salem (1928-2018) lived a long and full life. A graduate of North Brookfield High School, Bob, then 18, enlisted in the US Navy. After serving in World War II, he attended Boston University and soon after, served in the Korean War. Returning home, Bob joined his brothers in owning and operating the H.R. Salem Transport Company in North Brookfield and the Salem Cross Inn in West Brookfield. Bob was active in both businesses until his mid-80s. He also enjoyed golfing and hunting as well as volunteer community service through his parish, his Masons chapter, and other local organizations.

Through this scholarship, Bob will contribute to his hometown in perpetuity. Its grants will benefit college-bound high school seniors of North Brookfield who, like Bob, value their community and use their talents to improve its quality of life.

Brigham Hill Fund, 2016
 Bruce Breger Memorial Fund for BSA Troop 1 of Northboro, 2010
 C. Bradford and Elizabeth C. Newell Fund, 1999
 Cancer Care and Research Fund, 1991
 Carmen Tobin Nursing Scholarship Fund, 1995
 Carolyn Knight Dik Fund, 1998
 Chapin Riley Fund, 2000
 Charles P. Ciaffone and Rose B. Ciaffone Fund, 2005
 Chesson Family Fund, 1991
 Children's Christmas Fund, 1991
 Christopher J. Paskell Memorial Fund, 2004
 Clarence S. Arms Family Fund, 1986
 Crater-Ferraro Fund, 2018
 Cynthia and Warren C. Lane Jr. Education Fund, 2021
 David L. and Elizabeth O. Dean Fund, 2012
 David Woodbury Life Insurance, 1998
 Donald Inglis Designated Fund, 2014
 Douglas Center Cemetery Preservation Fund, 1999
 Dr. and Mrs. Edward Budnitz Fund, 1995
 Edward W. Bettke Scholarship Fund, 2007
 Eleanor Laing Clifford Fund, 2016
 Elizabeth A. Culhane Memorial Fund, 2000
 Elizabeth Trumbull Barton Fund, 2004
 Ethel S. Cunningham Fund, 1987
 Finnish Heritage Foundation Fund, 1991
 First Congregational Parish, Unitarian Fund, 2006
 First Unitarian Church Fund, 2006
 Forrest A. and Shirley H. Jacobs Fund, 2019
 Frances F. Mansfield Fund, 1996
 Francis A. and Jacquelyn H. Harrington Fund for United Way, 1992
 Gerald J. and Dallas M. Eydenberg Fund, 2011
 Ginette Harrison, MD Memorial Fund, 2002
 H. Arthur Smith Designated Fund, 1986

H. Paul and Sara B. Buckingham III Fund, 2000
 Harold Davis Woodbury Fund, 1987
 Harris Family Fund, 2001
 Hedin Family Memorial Emergency Fund, 2007
 Helen M. and Thomas B. Stinson Fund, 2001
 Hendricks House Preservation Fund, 1999
 Henry B. and Jane K. Dewey Fund for Wellesley College, 2007
 Henry B. Rand Fund, 2022 **NEW**
 Holden Council on Aging/Senior Center Fund, 2003
 Hollis E. and Gwendolyn D. Alden Fund, 1977
 Hon. James F. Queenan Legal Services Fund, 2011
 Honee A. Hess Partnership with Children Fund, 1996
 Howard J. and Dorothy R. McGuinness Fund, 2004
 Howard J. and Dorothy R. McGuinness Scholarship Fund, 2004
 Hugh W. and Harriet K. Crawford Endowment Fund for the Pearle L. Crawford Memorial Library, 2006
 Irving A. and Marie C. Lepore Fund, 2012
 Jane Kenah Dewey Abbot/Andover Fund, 2007
 Jean M. Langley Fund, 2021
 Jean R. and Susan A. Therriault Fund, 2017
 Jeppson Memorial Fund, 1976
 Jeppson Memorial Fund for Brookfield, 1976
 Jiji's Fund, 1999
 Joan T. Barry Fund for Saint Mary School, 2016
 John and Frannie Herron Park Fund, 2013
 John and Gloria Rauth Library Fund, 2001
 John Carter "High Five" Youth Hockey Fund, 1996
 John E. and Ethel E. Riley Outstanding Citizenship Award Fund, 2010
 John P. Castagnetti Memorial Fund, 2003
 John W. Lund Fund, 1993
 Katharine Higgins Riley Fund, 1991
 Khazma A. Soffan Memorial Fund, 2000
 Kimberley Lane Godard Memorial Fund, 2012

HENRY B. RAND FUND

Henry B. Rand (1931-2022) established this designated fund to support youth programs at the Boroughs Family Branch of the YMCA of Central Massachusetts.



Born in Worcester, Henry served in the US Marine Corp and then lived in North Grafton, working at Norton Company until retirement. Predeceased by his wife Alice in 2006 and their son Wesley in 1974, Henry devoted himself to fundraising on behalf of youth. He helped establish the Children's Dyslexia Center of Central Massachusetts, and was volunteer of the year for the YMCA of Central Massachusetts.

"Hank was an ardent Y user and donor," recalls Jeff Laliberte, executive director of the Boroughs Family Branch, YMCA of Central Massachusetts. "He was always surrounded by friends, enjoying good stories and laughter. Hank's presence was a blessing to us.

"Youth in our community will continue to benefit from Hank's generosity. His legacy will live on through his fund, which will make our programs affordable to more families for generations to come."

LaVigne Family Fund, 1992
 Lawrence M. and Augusta L. Keeler Fund, 1997
 Lillian S. Pratt Fund, 2007
 Lois B. and Robert F. Green Fund, 2001
 Louise R. and John F. Reynders Fund, 1987
 Lund Leadership Award, 2010
 Lund Unitarian Church Fund, 2011
 Marc Needleman Memorial Fund, 2000
 Marcia R. Katter Memorial Fund, 2001
 Marilyn M. and Russell S. Fox Scholarship Fund for Non-Traditional Students, 2010
 Marion & Arthur Rossiter Fund for Evangelical Congregational Church, 2011
 Marjorie G. and Elmer E. Ellison Jr. Fund, 2001
 Martha A. Cowan Fund, 1987
 Marvin Richmond Fund, 1998
 Mary Louise Wilding-White Fund, 1978
 Mary Oakley Memorial Fund, 2021
 Max H. and Eloise A. Kuhner Memorial Fund, 2005
 Micah Housing Corporation Fund, 1981
 Nathaniel A. Lane Memorial Fund, 2014
 Newell Hale Memorial Fund, 2003
 Nichols Academy Scholarship Fund, 2001
 Norcross Heritage Fund, 2004
 Norma and Saul F. Feingold Joy of Music Fund, 2006
 Norma Feingold Worcester History Prize Fund, 2011
 Paris and Marion S. Fletcher Fund for United Way, 1992
 Patricia Fisher Fund, 2006
 Paul J. and Dorothy B. Kervick Fund, 1996
 Paul M. Pezzella Fund in Memory of Patsy and Theresa Pezzella, 1999
 Peter H. Levine and Catherine H. Levine Fund for the First Unitarian Church, 2010
 Peter H. Levine Fund, 2010
 Peter J. and Sophie Kosky Fund, 1988

Polly and Dick Traina Fund for Y.O.U., Inc., 2009
 Polly C. and Joseph R. Carter Fund, 1987
 Pomfret Community School Arts Fund, 2006
 Practical Education Fund, 2010
 Prescott N. Lane Memorial Fund, 2014
 Rani P. and Haribabu Muddana MD Fund, 2001
 Rankin Platt Memorial Fund, 2021
 Rawji Conservation Fund, 2013
 Renaissance Award Fund, 2004
 Richard and Deanna Charves Fund, 2011
 Robert and Helen E. Stoddard Fund for United Way, 1999
 Robert G. and Eliza C. Hess Fund, 1979
 Robert M. Hyde Family Fund for Beaman Memorial Public Library, 2014
 Robert W. Booth Fund for the Worcester Historical Museum, 2002
 Rogers-Kennedy Memorial Fund, 2003
 Rosemary Davis Memorial Fund, 2000
 Rosemary Marble Harris Fund, 2001
 Samuel Frank Designated Fund, 1993
 Sandy C. Marks Jr. Biomedical Education Fund, 2003
 Sarah B. and Dix F. Davis Fund, 2002
 Sarah Daniels Pettit and William O. Pettit Jr. Fund, 1996
 Saul A. Seder Fund, 1991
 Shirley Feldman Fund, 2005
 Sonia Werblin Masterman Fund, 2001
 Steve Gifford and Family Fund, 2020
 Sylvia Gafvert Stubblebine Fund, 1989
 Theodore and Janet Hibson Memorial Fund, 2022 **NEW**
 Thurston E. Solomon and Everett J. Morter Memorial Fund, 2013
 Vasiliky Strates Moschos Memorial Fund, 2002
 W. David and Lee Norton Kelly Family Fund, 2002

THEODORE AND JANET HIBSON MEMORIAL FUND

Janet E. Hibson (1931-2021) and Theodore W. Hibson (1932-2003) were longtime residents of



Shrewsbury, where they and their three sons enjoyed many friends and took part in numerous civic and social activities of the First Congregational Church of Shrewsbury. Located in the center of town and central to the family's life, the church is among the beneficiaries of this new designated fund.

Its grants will support the church as well as its Boy Scout troop and a nonprofit founded by the church, the Worcester Area Mission Society, which works to further economic and educational equity.

Recalling that he and his younger brothers proudly became top-ranking Scouts, David Hibson says, "Dad was a manager of the Scouts, and tirelessly chaperoned us to camps, outings, and events. He also mentored men in prisons. Our parents were active in the church's choir, bridge and book groups, and Sunday school. Through this fund, they will keep acting on their values for generations to come."

William D. Wallace Executive Director Endowment, 2014
 William R. and Janet A. Carrick Fund, 1998
 Worcester Animal Rescue League Fund, 2007
 Worcester Art Museum Booth Family Fund for Education and Outreach, 1999
 Worcester Arts and Humanities Educational Collaborative Fund, 2002
 Worcester Engineering Society Fund, 1989
 Worcester Fire Department Memorials Care Fund, 2019
 Worcester Historical Museum Robert W. Booth Fund for Salisbury Mansion, 1995
 Worcester Regional Research Bureau Fund, 1989
 Worcester Street Tree Fund, 2010
 WTAG Christmas for Children Fund, 2000
 Wyatt R. and Erika D. Wade Fund for United Way, 2022 **NEW**

AGENCY FUNDS

are created by nonprofit organizations to benefit their operations or capital needs

Abby Kelley Foster House Fund, 2008
 African Community Education Program Fund, 2021
 American Red Cross of Central Massachusetts Fund, 2000
 Artist Prize Fund, 2021
 ArtsWorcester Fund, 2018
 Auburn Youth and Family Services Endowment Fund, 2000
 Barre Players Endowment Fund, 1997
 Beverly School of Kenya Endowment Fund, 2021
 Big Brothers/Big Sisters Mentoring Fund, 1999
 Blackstone Valley Education Foundation Fund, 2005
 Boylston Public Library Foundation Fund, 2014
 Boys & Girls Club of Worcester Fund, 2008
 Camp Putnam Agency Fund, 2011

Country Store Building Fund, 2017
 Dan Lewis Memorial Poetry Fellowship Fund, 2021
 Dismas House Fund, 2018
 Douglas Historical Society Fund, 2000
 Dynamy Fund – Knight, 1997
 East Douglas Evergreen Cemetery Company Fund, 2005
 East Douglas Evergreen Cemetery Company Fund - Wallen Memorial Trust, 2005
 Edward M. Kennedy Community Health Center Fund, 1984
 Friends of Beaman Memorial Public Library Endowment Fund, 2011
 Friends of Gale Free Library Endowment Fund, 1998
 Friends of Hope Cemetery Fund, 2011
 Friends of Northbridge Elders Fund, 1997
 Friends of the Gladys E. Kelly Public Library Fund, 2018
 Friends of the Northborough Library Fund, 2018
 Friends of the Upton Town Library Fund, 2007
 Friends of the West Boylston Council on Aging Fund, 2015
 Green Hill Park Coalition Fund, 2015
 Hanover Theatre 1926 Society Legacy Fund, 2015
 Hanover Theatre Conservatory Scholarship Fund, 2021
 Hughes/Mohr Violin Financial Aid Fund for Joy of Music, 2023 **NEW**
 India Society of Worcester Fund, 2018
 Jane Fund of Central Massachusetts Fund, 2008
 Janet Alden Carrick Memorial Fund for the East Douglas Evergreen Cemetery, 2006
 Jeanne Y. Curtis Women's Initiative Fund, 2019
 Joy of Music Program Beveridge and Frances Webster Endowment Fund, 2000
 Julie Chase Fuller Endowment Fund for Mechanics Hall, 1989
 Last Green Valley Fund, 2016

Latin American Health Alliance of Central Mass Fund, 2010
 Lois S. Feldman Fund, 1990
 MassEdCO Fund, 2017
 Matthew 25 - Boston Fund, 2000
 Matthew 25 - Fred and Louise Enman Fund, 2006
 Matthew 25 - Jesuits and Friends - El Salvador, 2000
 Matthew 25 - Queen Street, 2000
 Millbury Public Library Endowment Fund, 1991
 Morris and Ethel Abramoff Joy of Music Scholarship Fund, 2012
 Music Worcester Education Fund, 2016
 Music Worcester Fletcher Family Annual Concert Fund, 2022 **NEW**
 Music Worcester Jean McDonough Annual Concert Fund, 2021
 Music Worcester Stoddard/Fletcher Annual Concert Fund, 2019
 Music Worcester Young Artist Competitions Fund, 2018
 National Memorial Trust Fund, 1990
 Open Sky Community Services Fund, 2019
 Patricia A. Fletcher Fund for Worcester Historical Museum, 2018
 Pearle L. Crawford Memorial Library Endowment Fund, 2010
 Preservation Worcester Endowment Fund, 2011
 Priscilla Mason Endowment Fund, 2014
 Quinsigamond Community College Foundation Inc Endowment Fund, 2016
 Quinsigamond Community College Foundation Inc Scholarship Endowment Fund, 2016
 Rainbow Child Development Center Fund, 2022 **NEW**
 Roberta Gunn Fund for Board Development, 2003
 Rural Cemetery Fund, 2006
 Scoutmaster Harold "Jack" Jackson and Eagle Scout Jonathan Scott Gendron Campership Fund for BSA Mohegan Council, Inc., 2012



MUSIC WORCESTER FLETCHER FAMILY ANNUAL CONCERT FUND MUSIC WORCESTER JEAN MCDONOUGH ANNUAL CONCERT FUND

Providing Greater Worcester with world-class musical performances and programming for 165 years, Music Worcester has developed abiding relationships with its audiences, who include substantial supporters. Among its long-term donors are the McDonough and Fletcher families, who recently established endowed agency funds that enable Music Worcester to continue bringing performers of the highest caliber to its venues in downtown Worcester, and to increase the frequency, depth, and reach of these engagements.

The March 2022 performance of Itzhak Perlman at the Hanover Theatre inaugurated the Annual Jean McDonough Concert series, sponsored by the fund established in 2021 by Jean McDonough (1927-2021). And during its 2023-24 season, Music Worcester will debut the new Annual Fletcher Concert, sponsored by the fund created by Mary and Warner Fletcher in 2022. “These anchor gifts from cherished supporters inspire our highest aspirations,” says Executive Director Adrien C. Finlay. “They enable us to increase Worcester’s year-round cultural vitality as a destination for musicians of world renown.”

RAINBOW CHILD DEVELOPMENT CENTER FUND

The Rainbow Child Development Center transforms the lives of children and their families through programs that develop social and emotional wellness along with school success. Serving children from birth to age 13, Rainbow’s offerings include licensed childcare, preschool and afterschool programs, and summer camp as well as such supportive services as speech therapy and mental health counseling. School-age children experience dance and music as well as science in curricula designed to bring STEAM (Science, Technology, Engineering, Art, and Math) competencies into their lives and learning.

In 2022, donors celebrated Rainbow’s 50th anniversary with substantial gifts, enabling the nonprofit to create an endowment with a Foundation agency fund. “Our board has wanted us to do this for years,” says Executive Director Paula Perrier. “Childcare has been underfunded, but the Foundation, a longtime partner, has provided grants to support our work. Now, with a state grant as well as our donors’ gifts, we can begin to secure our future.”



Seven States Daffodils Agency Fund, 2019
St. Mary’s Assumption Albanian Orthodox Church Endowment Fund, 2012
Straight Ahead Ministries Fund, 2015
Tatnuck Brook Watershed Fund, 1996
Timothy J. Houston Memorial Fund at Joy of Music, 2016
United Way of Central Massachusetts Fund, 1987
Visitation House Inc. Fund, 2017
Wachusett Earthday Inc. Fund, 2015
Wachusett Greenways Fund, 2018
West Boylston Historical Society Fund, 2014
WICN Public Radio Fund, 2021
William and Rose Abbott Memorial Fund, 2015
Women’s Initiative Fund in Honor of Lois B. Green, 2009
Worcester Area Association for the Education of Young Children Fund, 1998
Worcester Chamber Music Society Fund, 2018
Worcester County Law Library Trust Fund, 2002
Worcester County Poetry Association College Contest Fund, 2018
Worcester County Poetry Association Founders Fund, 2002
Worcester County Poetry Association’s Gregory Stockmal Fund, 2010
Worcester County Poetry Association’s Stanley Kunitz Award, 2010
Worcester County Poetry Association’s Worcester Review Fund, 2000
Worcester Historical Museum Fund, 2002
Worcester Jewish Community Center Fund, 2010
Worcester Public Library Foundation Fund, 2020
Worcester Public Library Fund, 1998
Youth Opportunities Upheld, Inc. Fund, 1987