**Instructions for Transfer of Securities**

**Securities may be wired to:**

**Greater Worcester Community Foundation Gift Program Account**

Acct # 521-019727-035

DTC 0015

IN CARE OF: The Wetzel Group at Morgan Stanley

One Technology Drive, 3rd Floor, Westborough, MA 01581

CONTACT: Isabel C. Lopes, Registered Client Services Associate

Tel 508/870-7013 Fax 508/870-7050

To notify us that a gift of publicly traded securities is in progress, please complete this form and send to GWCF by fax 508-755-3406 or email**: donorservices@greaterworcester.org.**

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**Name of Donor(s) Date of Transfer (gift date)**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Donor Address (street city state zip)**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Gift Purpose (Fund Name)**

Description of assets given (# shares/company):

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**Sending Broker Name/Company/phone**

**GREATER WORCESTER COMMUNITY FOUNDATION, INC is a 501(c)(3) public charity**

**EIN 04-2572276**