



Instructions for Transfer of Securities

Securities may be wired to:

Greater Worcester Community Foundation Gift Program Account

Acct # 521-019727-035

DTC 0015

IN CARE OF: The Wetzel Group at Morgan Stanley

One Technology Drive, 3rd Floor, Westborough, MA 01581

CONTACT: Isabel C. Lopes, Registered Client Services Associate

Tel 508/870-7013 Fax 508/870-7050

To notify us that a gift of publicly traded securities is in progress, please complete this form and send to GWCF by fax 508-755-3406 or email: **donorservices@greaterworcester.org. ~**

THANK YOU

Name of Donor(s)

Date of Transfer (gift date)

Donor Address (street

city

state

zip

Gift Purpose (Fund Name)

Description of assets given (# shares/company):

Sending Broker Name/Company/phone

**GREATER WORCESTER COMMUNITY FOUNDATION, INC is a 501(c)(3) public charity
EIN 04-2572276**

One Mercantile Street, Suite 010 ▪ Worcester MA 01608 ▪ 508-755-0980 ▪ www.greaterworcester.org